

## **Notice to Shareholders Regarding Upcoming Shareholders Meeting Amid Canada Post Strike**

In light of the ongoing Canada Post labour strike and resulting postal service disruption, the notice of meeting, management information circular, form of proxy and related meeting materials (collectively, the “**Meeting Materials**”) for the annual general and special meeting of shareholders of Odyssey Resources Limited (the “**Company**”), to be held on Tuesday, October 21, 2025, at 10:00 a.m. (Toronto time), have been filed and are accessible electronically on the Company’s SEDAR+ profile at [www.sedarplus.ca](http://www.sedarplus.ca). The Meeting Materials have also been posted in a prominent location on the Company’s website and are accessible electronically at <https://odysseyresources.com/s/agm.asp.html>.

**Shareholders who have not received their Meeting Materials or who wish to receive additional information (including with respect to requesting a proxy or voting instruction form for the Meeting and/or obtaining their voting control number and instructions for voting) may contact the Company to request such materials and information. The Company will deliver, by email, a copy of the Meeting Materials to any shareholder who requests a copy thereof without charge. Please direct all requests to Mark Pereira, Corporate Secretary at (416) 365-5172 or [info@odysseyresources.com](mailto:info@odysseyresources.com).**

**REGISTERED SHAREHOLDERS:** Registered shareholders may return a completed, dated and signed proxy by hand or courier (other than Canada Post) to TSX Trust Company, Suite 301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1, by fax to 416.595.9593 or over the Internet at [www.voteproxyonline.com](http://www.voteproxyonline.com), as described in the instructions printed on the proxy. To be valid, all proxies must be submitted prior to 10:00 a.m. on October 17, 2025 (or no less than 48 hours, excluding Saturdays, Sundays and holidays, before the time of the Meeting or any adjournment or postponement thereof), provided however, that the Company will waive such proxy cut-off time and accept votes submitted by proxy thereafter as and to the extent required by [Coordinated Blanket Order 51-932](#). Registered shareholders who wish to request a proxy for the Meeting, or who wish to obtain their voting control number and/or instructions for voting in a manner that would not require the use of postal service, may contact TSX Trust Company at 1-866- 600-5869 or by email at [tsxtis@tmx.com](mailto:tsxtis@tmx.com).

**BENEFICIAL SHAREHOLDERS:** Beneficial shareholders who hold their shares through a broker or other intermediary should contact such broker or other intermediary to request a voting instruction form or form of proxy, or obtain their voting control number and/or instructions for voting in a manner that would not require the use of postal service.